



**Consolidated Financial Results
Briefing Materials
for
Fiscal Year Ending March 31, 2015**

**IRISO ELECTRONICS CO., LTD.
Stock Code: 6908
(May 25, 2015)**

1. Consolidated Results for Fiscal Year Ending March 31, 2015 (YoY Change)



Unit: Millions of yen

	Year Ended March 31, 2014	Year Ending March 31, 2015	YoY change
Net sales	32,838	37,214	4,376 113.3%
Operating income	5,635	6,872	1,237 121.9%
Ordinary income	6,233	6,909	676 110.8%
Net income	4,399	5,068	669 115.2%
EPS	384.37 yen	442.87 yen	
Average exchange rate during the period	USD 100.00 yen EURO 134.01 yen	110.03yen 138.68yen	10.03 yen 4.67 yen

2. Breakdown of Net Sales (by Market)

Unit: Millions of yen

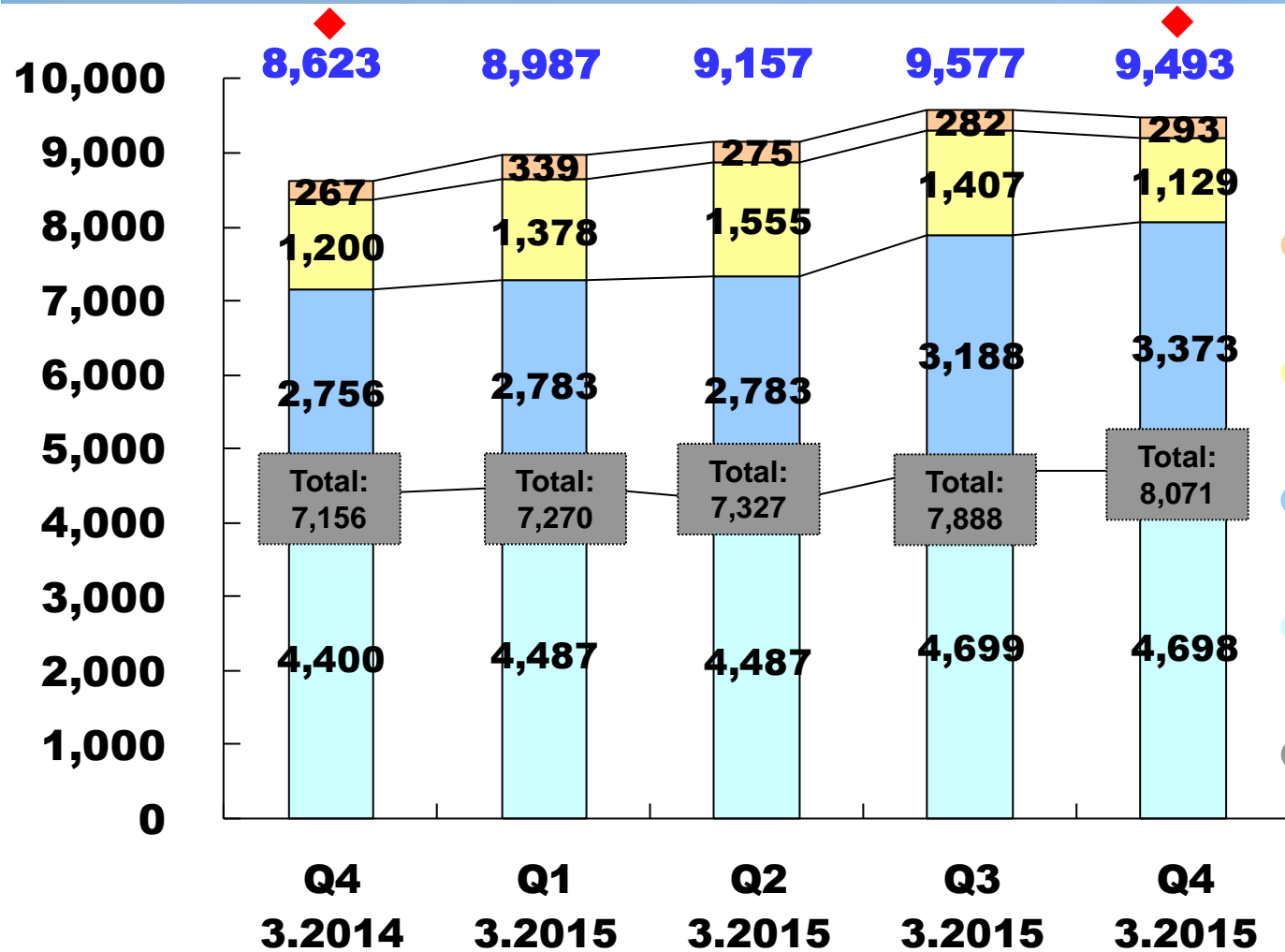
		Year Ending March 31, 2015	YoY change	Sales ratio	Factors for increase/decrease
Automotive (Automobile)		30,556	114.5%	82.1%	Overseas 82.6%
Category	AVN (Car audio, visual, navigation systems, etc.)	18,204	110.2%	48.9%	YoY Change in sales 18.8 % Strong results primarily in U.S.A., Europe, China, and South Korea
	Electronics (Other electric components)	12,352	121.4%	33.2%	
Consumer (Digital cameras, cellular telephones, televisions, OA, game equipment, etc.)		5,470	105.1%	14.7%	• In addition to the prosperous printer business, Sales in the game equipment expanded
Industrial (Industrial equipment, etc.)		1,188	126.5%	3.2%	• Expansion in mounting for industrial equipment
Total		37,214	113.3%	100.0%	• Record high sales

Note: AVN is an abbreviation of Audio Visual Navigator, and refers to general car audio equipment, navigation systems, etc.

3. Net Sales by Market (Quarterly Trends)



Unit: Millions of yen



◆ YoY change/Sales ratio

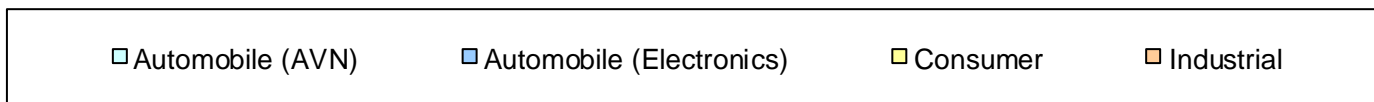
Industrial
9.8% / 3.1%

Consumer
(5.9)% / 11.9%

Automobile (Electronics)
26.4% / 35.5%

Automobile (AVN)
7.0% / 49.5%

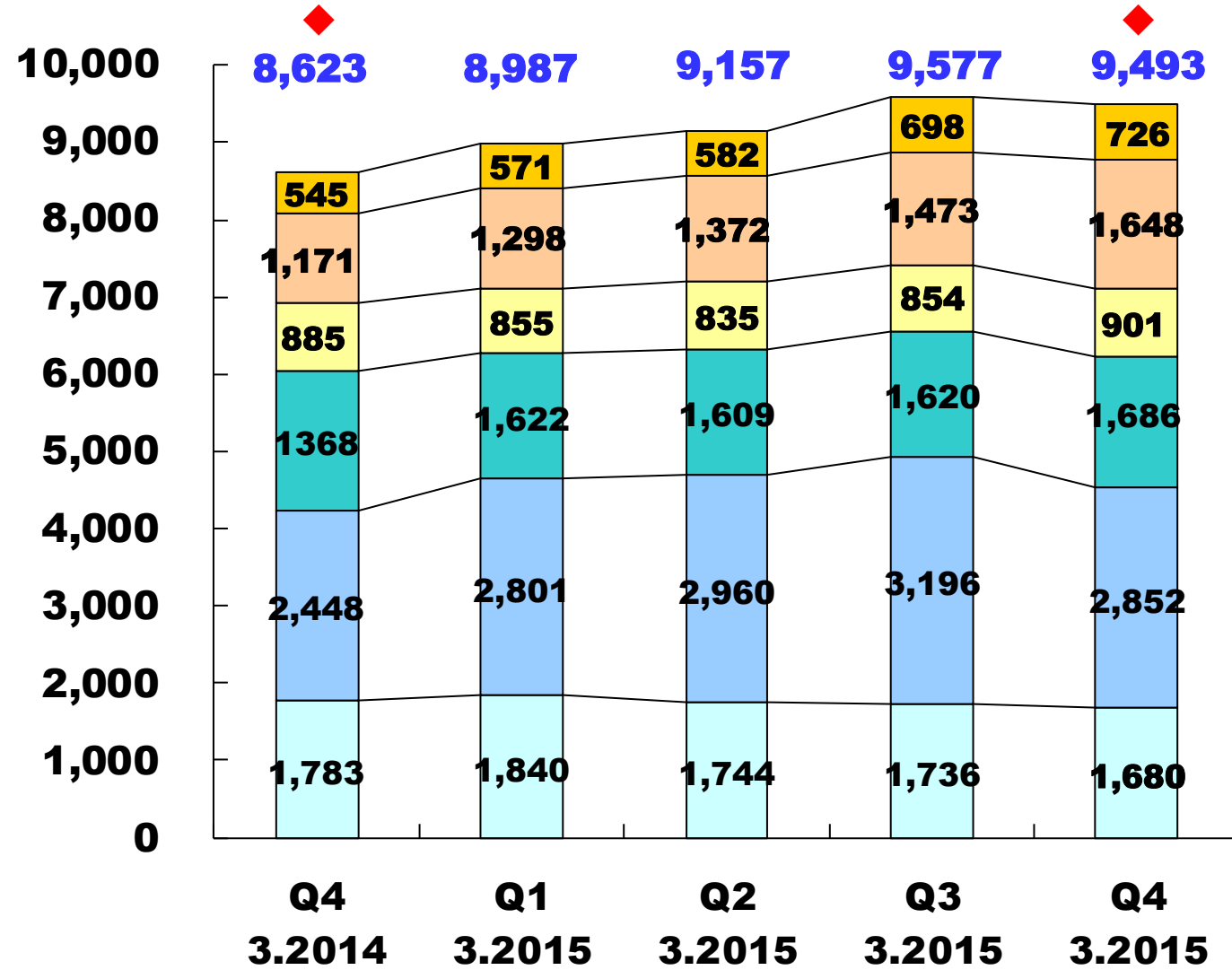
Automobile (Total)
12.8% / 85.0%



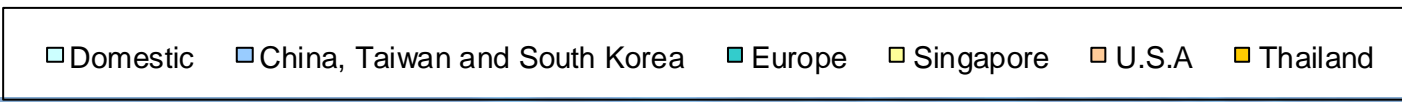
4. Net Sales by Area (Quarterly Trends)



Unit: Millions of yen



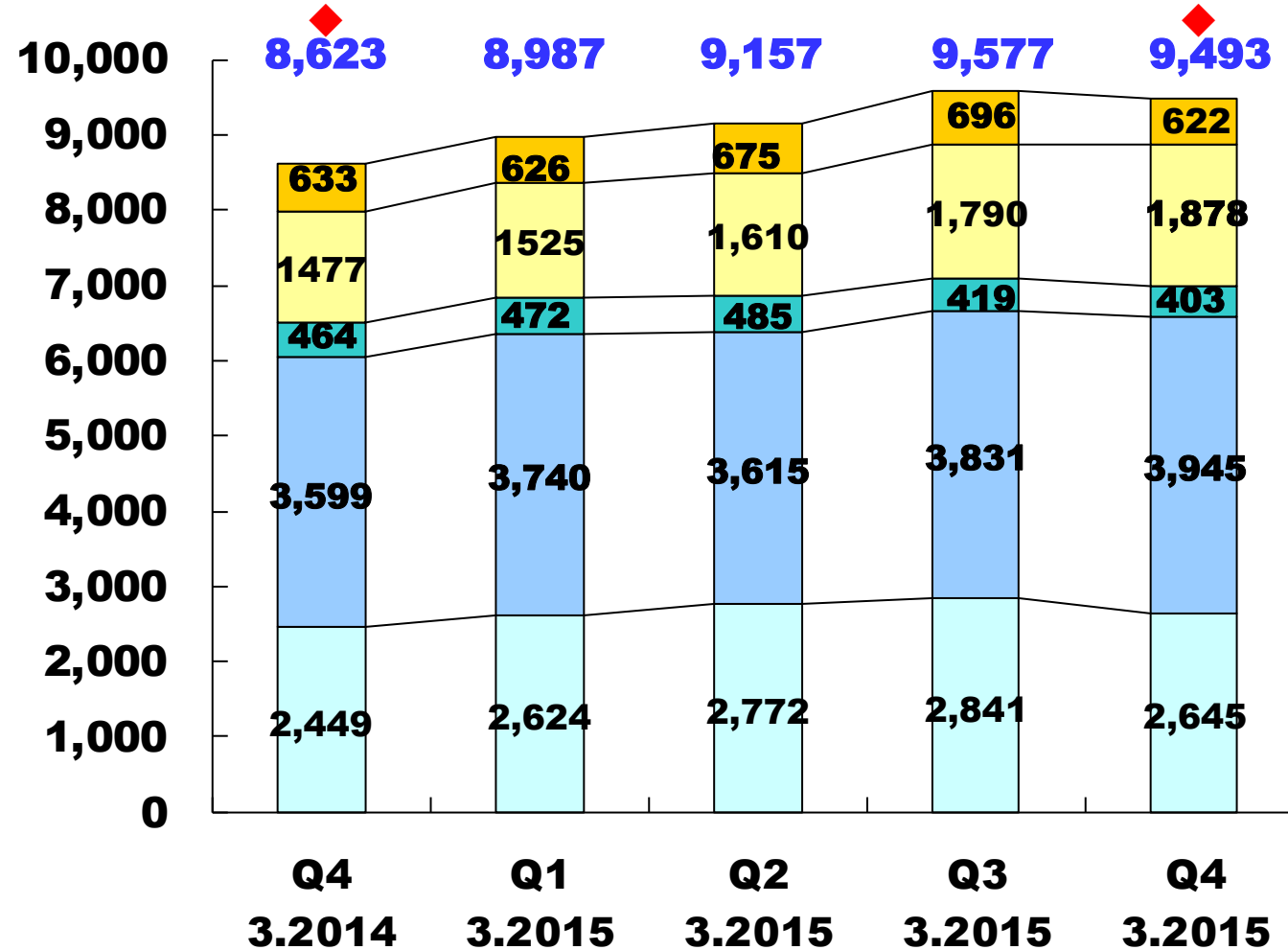
- ◆ YoY change/Sales ratio
- Thailand
33.2% / 7.7%
- U.S.A.
41.8% / 17.4%
- Singapore
3.4% / 9.5%
- Europe
(7.1)% / 17.8%
- China, Taiwan & South Korea
16.5% / 30.0%
- Japan
(5.8)% / 17.7%



5. Net Sales by Product (Quarterly Trends)



Unit: Millions of yen



◆ YoY change/Sales ratio

Other *
(1.7)% / 6.5%

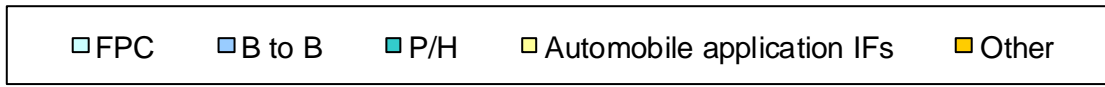
Automobile application IFs
27.1% / 19.8%

P/H
(13.1)% / 4.2%

B to B
9.6% / 41.6%

FPC
8.0% / 27.9%

* Including Compression



6. Consolidated Statements of Income (Cumulative) (YoY Change)



Unit: Millions of yen

	Year Ended March 31, 2014		Year Ending March 31, 2015		YoY change	
Net sales	32,838	100.0%	37,214	100.0%	4,376	113.3%
Cost of sales	21,172	64.5%	23,628	63.5%	2,456	111.6%
Gross profit	11,665	35.5%	13,586	36.5%	1,921	116.5%
SG & A	6,029	18.4%	6,713	18.0%	684	111.3%
Operating income	5,635	17.2%	6,872	18.5%	1,245	122.1%
Non-operating income	668	2.0%	58	0.2%	(610)	8.7%
Non-operating expenses	70	0.2%	22	0.1%	(48)	31.4%
Ordinary income	6,233	19.0%	6,909	18.6%	676	110.8%
Extraordinary income (loss)	(484)	(1.4)%	(313)	(0.8)%	171	-
Pretax income	5,758	17.5%	6,605	17.7%	847	114.7%
Net income	4,399	13.4%	5,068	13.6%	669	115.2%
EPS	384.37		442.87			
Exchange rate (USD/EURO)	100.00 Yen/ 134.01 Yen		110.03 Yen/ 138.68 Yen		10.03 Yen/ 4.67 Yen	

7. Consolidated Balance Sheets

(compared to the end of the previous year)

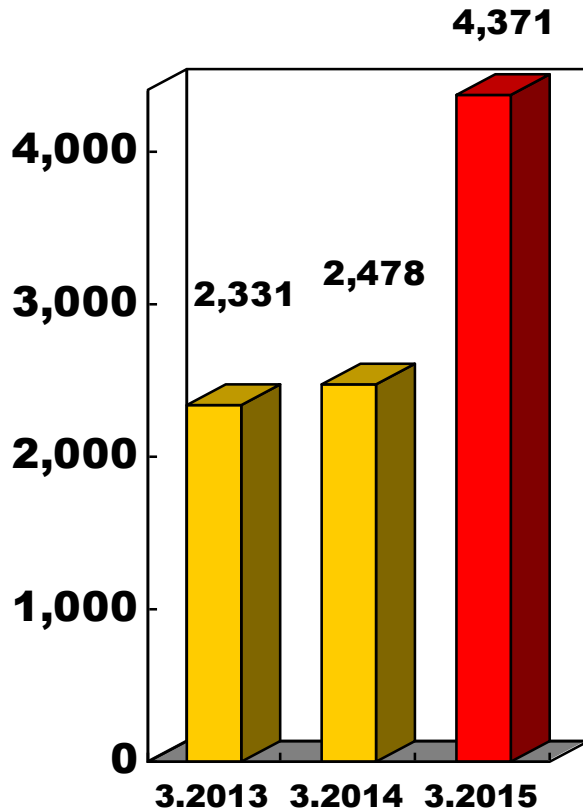


Unit: Millions of yen

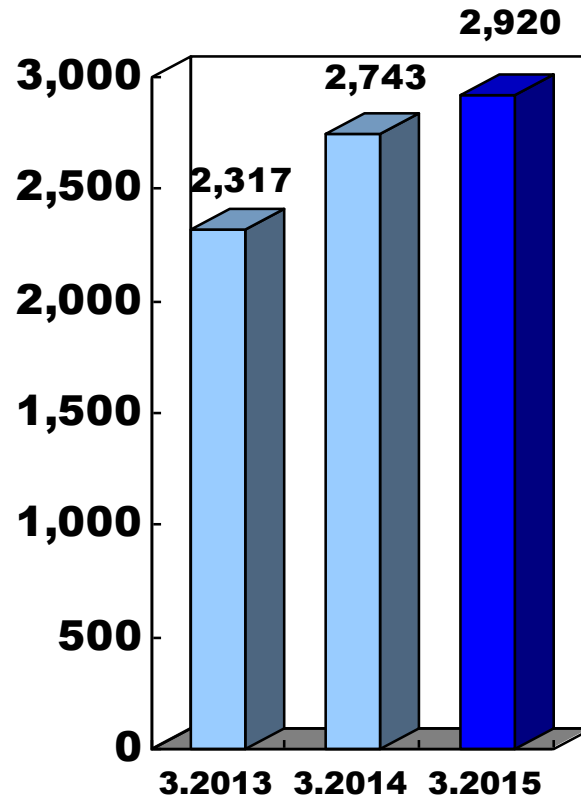
	As of March 31, 2014		As of March 31, 2015		Compared to the end of the previous year	Factors for increase/decrease
Current assets	22,189	59.2%	27,492	60.2%	5,303	Cash and deposits 3,455 Notes and accounts receivable-trade 1,293
Noncurrent assets	15,146	40.6%	18,191	39.8%	3,045	Property, plant and equipment 3,243 Intangible assets (76)
Total assets	37,336	100.0%	45,684	100.0%	8,348	
Current liabilities	6,261	16.8%	6,753	14.8%	492	Notes and accounts payable-trade 79 Short-term loans payable (124) Other expenses 625
Noncurrent liabilities	1,113	3.0%	932	2.0%	(181)	Long-term loans payable (57)
Total liabilities	7,375	19.8%	7,686	16.8%	311	
Shareholders' equity	28,566	76.5%	33,186	72.6%	4,620	Retained earnings 4,620
Valuation/translation difference	1,376	3.7%	4,699	10.3%	3,323	Foreign currency translation adjustment 3,182
Minority interests	17	0.0%	111	0.2%	94	
Total net assets	29,960	80.2%	37,997	83.2%	8,036	Net assets per share 3,310.07 yen (previous period 2,616.15 yen)
Total liabilities and net assets	37,336	100.0%	45,684	100.0%	8,348	

8. Capital Investment, Depreciation & Amortization and Research & Development

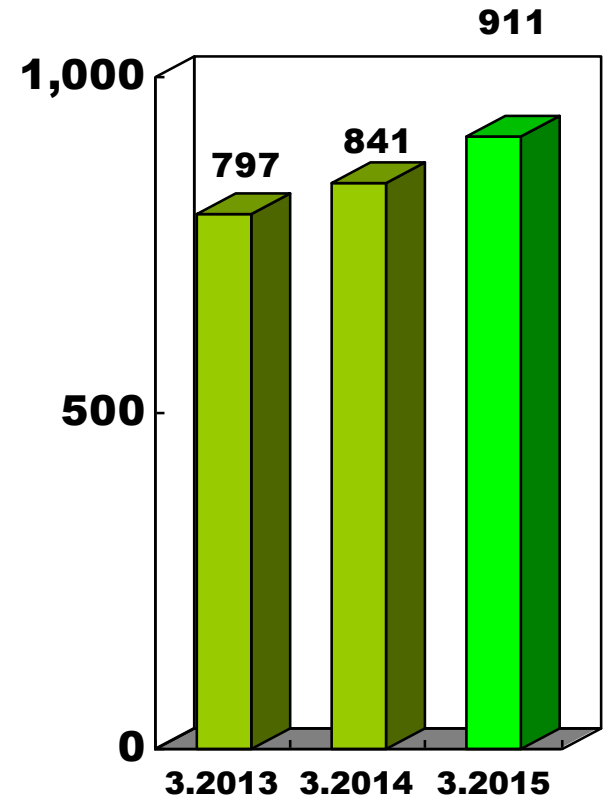
Unit: Millions of yen



Capital Investment



Depreciation & Amortization



Research & Development

Relations between exchange rate fluctuations and non-operating income

Exchange rate fluctuations affect the valuation of assets (stock base)

Exchange rate movements during year ending March 31, 2015

USD (valuation of dollar-denominated assets:12 million dollar)

March	June	Sept.	Dec.	March	Compared to the end of March in previous year
102.92	101.36	109.45	120.55	102.17	17.25yen less

EURO (valuation of euro-denominated assets:13 million euro)

March	June	Sept.	Dec.	March	Compared to the end of March in previous year
141.65	138.31	138.87	146.54	130.32	11.33yen more



Foreign exchange gain (loss)

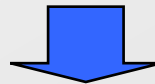
31 million yen

Foreign exchange sensitivity

- Estimation of effect on flow base
- Calculation of the effect of 1-yen fluctuation (**annual**)*

Currency	Effect on sales	Effect on operating income
USD	Approx. 117 million yen	Approx. 47 million yen
EUR	Approx. 47 million yen	Approx. 1 million yen
RMB	Approx. 46 million yen	Approx. 16 million yen

*Due to the small currency unit of the RMB, calculation of the effect of 0.1-yen fluctuation (annual)



**Effect (annual) of a 1-yen fluctuation (dollar conversion)
on sales is 222 million yen
on operating income is 74million yen**



Company name	IRISO ELECTRONICS CO., LTD.
Business description	Manufacture and sales of various types of connectors
Establishment	December 1966
Number of employees	Domestic 344; overseas 3,630 (as of March 31, 2015)
Capital	5,640 million yen (as of March 31, 2015)
Headquarters	2-13-8, Shinyokohama, Kohoku-ku, Yokohama, Kanagawa
Operations	
Domestic	Headquarters, Iwate, Ibaraki, Aichi, Osaka
Overseas	Singapore, Hong Kong, U.S.A., Germany, Thailand, South Korea, China (Shanghai, Dalian, Tianjin, Suzhou), Malaysia, Taiwan, India
Research & development	Headquarters (IRISO Technology Park), Shanghai R&D Center
Manufacturing plants	Ibaraki, China (Shanghai), Philippines, Vietnam (Hanoi)